

## SPONSOR PROFILE

Type of Investor:

Owner

Developer

Property Manager

Passive Investor

Value of current REO portfolio \$

(please attach REO schedule with details)

Property Types Owned:

Office

Retail

Industrial

Hotel

Multifamily

Land

Current Net Worth: \$

(please attach current PFS with details)

Current Liquidity: \$

(please attach current PFS with details)

**If you are seeking a hard money loan, you do not need to provide your current net worth or liquidity.**

## CAPITAL REQUEST

Name of Project, City and State:

Describe the Project you are seeking funding for:

Do you own the Project?    Yes    No

Do you require an executed NDA (non-disclosure agreement) prior to providing Project data?    Yes    No

Upon NDA execution, do we have your permission to send your loan request data and information regarding your Project to our partners for review?    yes    No

If not, is the Project currently under a signed contract?    Yes    No

Property type:    Office    Retail    Industrial    Hotel    Multifamily    Land

Relevant experience: Have you owned or built similar projects (as principal)?    Yes    No

Provide details:

Type of transaction:

Acquisition

Refinancing

New Development

Rehab

Partner Buyout

Purchase price/Total cost: \$

Amount of Sponsor equity contribution: \$

Debt amount: \$ (LTV, rate/term/points/recourse/non-recourse, etc.)

Type of capital seeking: Senior Debt Common Equity Preferred Equity Mezzanine Debt

Amount requested: \$

What terms are you seeking? (LTV, rate/term/points/recourse/non-recourse, etc.)

Timing to close: (list any relevant timing issues for acquisition, refinance, etc.)

**IF CONSTRUCTION PROJECT** – List Project team members and status of permitting:

Name/city of General Contractor:

Is GC bondable? Yes No

Will GC provide GMP (gross maximum price) contract? Yes No

Name/city of Architect:

Name/city of Developer:

Name/city of Project Manager:

Plan completion: % complete and ready to submit for permitting

Date of Permit Issuance: / /

Construction timeline: \_\_\_\_\_ Years \_\_\_\_\_ Months

Construction start date: \_\_\_\_/\_\_\_\_/\_\_\_\_\_ Construction end date: \_\_\_\_/\_\_\_\_/\_\_\_\_\_

Who will provide PG?

**Additional Information** - Please provide any additional information pertinent to your Project or Loan Request:

**Upon completion, please email to**